

PHELPS HEALTH FINANCIAL ASSISTANCE APPLICATION

Patient Name: _____

Mailing Address: _____

Home Address (if different from mailing): _____

County where home is located: _____ US Citizen: _____

Daytime Phone #: _____ Evening Phone #: _____

Patient Social Security #: _____ Date of Birth: _____

Marital Status: _____ Size of Family: _____

Responsible Party: _____ Social Security #: _____

Are the accounts a result of Workman's Comp, Liability or MVA? _____

Has patient applied for Cobra, Medicaid, or any type of financial assistance? _____

If denied, why? _____

Is patient currently employed? _____ Where? _____

Employer's address and phone #: _____

Is patient's spouse currently employed? _____ Where? _____

Employer's address and phone #: _____

Is patient a full time college student? _____ Start Date & School: _____

Please list Phelps Health accounts to be reviewed for financial assistance:

Account # _____ Balance Due: \$ _____

Account # _____ Balance Due: \$ _____

Account # _____ Balance Due: \$ _____

Account # _____ Balance Due: \$ _____

Account # _____ Balance Due: \$ _____

Account # _____ Balance Due: \$ _____

INCOME & EXPENSE WORKSHEET

**If you do not have any income please attach written statement of this and explain how you pay for living expenses.

Monthly Income:

Monthly Expense:

Wages: Self _____ Housing _____

Wages: Spouse _____ Utilities _____

Wages: Family Members _____ Telephone _____

Self-Employment: (See attached Balance Form) Food _____

Unemployment: _____ Gasoline _____

Pension: _____ Child Care _____

Social Security: _____ Insurance _____

Other Income: _____ Other Medical Bills _____

Child Support: _____ Medications _____

Food Stamps: _____ Loan Payments _____

Public Assistance: _____ Other Loans _____

Dividends, Interest, CDs: _____ Credit Cards _____

Total Income: _____ **Total Expense:** _____

Do you own or rent your home? _____ If own, property value? _____

Do you own other land or buildings? _____ If yes, property value? _____

Do you own autos, trucks, vans, campers, boats, or other equipment? _____ List below:

Type _____ Year _____ Model _____ Retail Value _____

Type _____ Year _____ Model _____ Retail Value _____

Type _____ Year _____ Model _____ Retail Value _____

I certify that the above information is true and accurate to the best of my knowledge. I understand that this application is made so the hospital can determine eligibility and may be used as a referral to Benefit Team Services to review for other available assistance.

Applicant's Signature _____ Date _____

Spouse's Signature _____ Date _____